HOUSE . . . . . . No. 1872

By Ms. Balser of Newton, petition of Ruth B. Balser and others relative to children's mental health. Mental Health and Substance Abuse.

## The Commonwealth of Massachusetts

## PETITION OF:

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In the Year Two Thousand and Seven.

AN ACT RELATIVE TO CHILDREN'S MENTAL HEALTH.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

- 1 SECTION 1. Chapter 6 of the General Laws is hereby amended
- 2 by inserting after section 214 the following new section:—

Section 215. The mental health commission for children, established by section 77 of chapter 177 of the acts of 2001, shall be
made permanent for the purpose of advising the governor and the
commissioner of mental health on implementation of the recommendations contained in the commission's report dated July 1,
2005 and on any such future reports developed by the commission. The commission shall prepare and issue a public report concerning the implementation of such recommendations, on an
annual basis, and shall file a copy of such report with the senate
and house committees on ways and means, the committee on
mental health and substance abuse, the mental health legislative
caucus, and the children's legislative caucus.

SECTION 2. Chapter 6A of the General Laws is hereby amended by inserting after section 16O the following new section:—

Section 16P. (a) There shall be a children's behavioral health 4 5 research and evaluation council within, but not subject to control of, the executive office of health and human services. The council shall be responsible for creating and sustaining the capacity within the executive office and its constituent agencies for annually determining the demand, delivery, cost, effectiveness, and gaps in the behavioral health services for children and adolescents across state agencies. The work of the council shall be designed to promote high-quality, safe, effective, timely, efficient, equitable, 13 family-centered, culturally competent and linguistically appropriate behavioral health care for children through research and 15 reporting and other related activities, including, but not limited to, 16 training, accountability, program evaluation, and continuous quality improvement. The council shall receive staff assistance from the executive office of health and human services and may, subject to appropriation, employ such additional staff or consul-20 tants as it may deem necessary.

21 (b) The council shall consist of the secretary of health and 22 human services, the auditor of the commonwealth or his designee, 23 the inspector general or his designee, the attorney general or his 24 designee, the commissioners of mental health, social services, 25 early education and care, youth services, mental retardation, edu-26 cation, public health, youth services, insurance, the director of the

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27 office of Medicaid and persons to be appointed by the governor, at least 1 of whom shall be a board certified pediatrician, at least one of whom shall be a board certified child psychiatrist, at least 30 one of whom shall be a licensed social worker, at least 1 of whom 31 shall be a parent or a consumer of children's behavioral health 32 services, at least 1 of whom shall be a representative of a hospital 33 with specialized expertise in the care of children, at least 1 of whom shall be representative of hospitals who provide inpatient substance abuse and or behavioral health services to children, at 36 least 1 of whom shall be representative of an organization with expertise in implementing evidence based children's behavioral 38 health services, at least 1 of whom shall be an expert in health care policy from a foundation or academic institution, 1 of whom shall represent a non-governmental purchaser of health insurance and 1 of whom shall represent a community-based children's serv-41 ices provider. The nongovernmental appointees shall serve stag-42 gered 3-year terms. The council shall be chaired by the secretary of health and human services.

- (c) The council shall develop and coordinate the implementa-46 tion of evidence-based measures of effective children's behavioral health services. For this purpose, the council shall identify the steps needed to achieve this goal; estimate the cost of implementation; project the anticipated short-term or long-term financial savings achievable to the commonwealth, and estimate the expected improvements in the behavioral health status of children in the commonwealth. 52
- 53 (d) The council may, subject to chapter 30B, contract with an 54 independent research organization to provide the council with technical assistance related to its duties including, but not limited 55 to, the development of research and evaluation programs, evidence-based analyses, performance measurement benchmarks, the 57 design and implementation of children's behavioral health interventions and the preparation of reports, including any reports as required by this section. The independent health care organization shall have a history of demonstrating the skill and expertise neces-62 sary to:
- 63 (1) collect, analyze and aggregate data related to costs and effectiveness across the behavioral health care continuum; 64
- (2) identify, through data analysis quality improvement areas; 65

- 66 (3) work with Medicare, MassHealth, other payers' data and 67 clinical performance measures;
- 68 (4) collaborate in the design and implementation of evidencebased improvement measures; 69
- 70 (5) establish and maintain security measures necessary to maintain confidentiality and preserve the integrity of the data; and
- 72 (6) design and implement behavioral health care quality 73 improvement interventions with behavioral health care service providers. To the extent possible, the independent organization shall collaborate with other organizations that develop, collect and 76 publicly report behavioral health care cost and quality measures; 77 and
- 78 (7) recommend and support strategies to increase the numbers of children's mental health providers with an emphasis on 80 reducing health disparities.
- (e) Any independent organization under contract with the 81 82 council shall develop and update on an annual basis a reporting plan. The reporting plan shall be consistent with the requirements of subsections (a) and (b).
- 85 (f) The council shall develop performance measurement bench-86 marks for its goals and publish such benchmarks annually. Any data reported by the council should be accurate and evidencebased, and not imply distinctions where comparisons are not sta-89 tistically significant.
- (g) The council shall review and file a report, not less than 91 annually, with the joint committee on children's mental health, the 92 joint committee on health care finance and the clerks of the house 93 and senate on its progress in achieving the goals of improving the 94 effectiveness of children's behavioral health programs and filling 95 gaps in the availability of such programs for children who qualify 96 for and need such services. This report shall include an analysis of the racial and ethnic disparities that exist in the availability of appropriate behavioral health services.
- 99 (h) The council may recommend legislation or regulatory 100 changes, including recommendations for the commonwealth's 101 behavioral health services payment methodologies to promote the 102 behavioral health care quality and cost containment goals set by 103 the council, and the council may promulgate regulations under 104 this section.

- 105 (i) Subject to appropriation, the council may disburse funds in 106 the form of grants or loans to assist members of the children's 107 behavioral health care industry in implementing the goals of the 108 council.
- (j) All meetings of the council shall conform to chapter 30A, except that the council, through its bylaws, may provide for executive sessions of the council. No action of the council shall be taken in an executive session.
- 113 (k) The members of the council shall not receive a salary or 114 per diem allowance for serving as members of the council, but 115 shall be reimbursed for actual and necessary expenses reasonably 116 incurred in the performance of their duties. The expenses may 117 include reimbursement for reasonable travel and lodging expenses 118 while engaged in council business.
- 119 (1) The council may, subject to chapter 30B and subject to 120 appropriation, procure equipment, office space, goods and serv-121 ices, including the development and maintenance of a website
  - SECTION 3. Chapter 6A of the General Laws is hereby amended by inserting after section 16P the following new section:—
  - Section 16Q. (a) There shall be established within the executive office of health and human services an office of compliance coordination headed by a compliance coordinator and adequately staffed to provide administrative oversight, monitoring, and implementation of the remedial plans and court orders in *Rosie D. v. Romney*, 410 F. Supp. 18 (D. Mass. 2006).
- 10 (b) The compliance coordinator shall be appointed by and 11 report directly to the secretary of health and human services and 12 shall report directly to the secretary of health and human services.
- 13 (c) The compliance coordinator shall facilitate compliance with 14 the plans and orders in *Rosie D. v. Romney* across executive office 15 of health and human services agencies and shall have the neces-16 sary authority to review, evaluate, design, and implement activi-17 ties to facilitate compliance with remedial plans and court orders 18 by executive office of health and human services agencies and 19 employees.
- 20 (d) The compliance coordinator shall be the primary liaison to 21 any court-appointed monitor, special master or other appointed

- agent of the court in *Rosie v. Romney* and shall assist any such court officer to have access to all information, data, reports or other related documents that in the possession of executive office of health and human services agencies or their contractors and are necessary to monitor compliance with court orders.
- (e) The compliance coordinator shall issue reports at least quarterly that shall describe executive office of health and human services activities related to compliance with the remedial orders of the court and shall identify any obstacles to compliance. All reports issued by the compliance coordinator shall be filed with the senate and house committees on ways and means, the joint committee on mental health and substance abuse and the joint committee on health care financing.
- 35 (f) Any expenditure made pursuant to this section shall be 36 regarded as an expenditure under the Commonwealth's title XIX 37 Medicaid plan.
- SECTION 4. Chapter 6A of the General Laws is hereby amended by inserting after section 16Q the following new section:—
- 4 Section 16R. (a) As used in this section, the following words 5 shall, unless context clearly requires otherwise, have the 6 following meanings:—
- "Child", a person who has not reached 22 years of age. Where action is to be taken at a multi-agency hearing by a child or on its behalf, it shall be taken by such child if age 18 or older unless such child has been determined to be incompetent. For younger children the action shall be taken by the parent or parents or legal guardian, provided that, where the rules of any covered agency recognize that children under age 18 have competence to make certain decisions, such rules shall be followed where they apply.
- "Child with complex needs", a child with a diagnosable behavioral disorder, emotional disturbance, mental retardation, developmental disability, or multiple disabilities that are so severe and long-lasting that it seriously interferes with the child's functioning in family, school, community or other major life activities and, by reason of such severe disability, the child needs more than a service provided by a single agency or facility such as out-patient behavioral health services, in-patient behavioral health services,

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23 or other behavioral health services of brief duration and, in addi-24 tion to or instead of such services, needs services that are pro-25 vided or arranged by multiple covered agencies and a 26 comprehensive set of services provided through a coordinated 27 plan of care.

28 "Covered agency", any executive branch office, department or 29 other division of the Commonwealth that provides behavioral 30 health services to children, including state contracted service providers and including, but not limited to, the department of 32 mental health, department of mental retardation, the office of 33 Medicaid, the department of education, the department of early education and care, the department of social services, the department of public health and the department of youth services.

36 "Developmental disability", a severe, chronic disability of an 37 individual that:

- (1) is attributable to a behavioral or physical impairment or combination of behavioral and physical impairments;
- (2) is manifested before the individual attains age 22;
- (3) is likely to continue indefinitely;
  - (4) results in substantial functional limitations in major life activities: and
- (5) reflects the individual's need for a combination and sequence of special, interdisciplinary, or generic services, individualized supports, or other forms of assistance that are of extended duration and are individually planned and coordinated.

"Diagnosable mental disorder", a disorder that meets the diag-50 nostic criteria as described in the most recent edition of the Diagnostic and Statistical Manual of Mental Disorders of the American Psychiatric Association or the International Classification of Diseases and Related Health Problems.

54 "Emotional disturbance", a long-lasting condition that severely affects a child's behavior and functioning in any of the following 55 respects:

- (1) an inability to function in family, school, or community that cannot be explained by intellectual sense rate or general health factors;
- (2) an inability to build or maintain satisfactory interpersonal 60 61 relationships with peers and adults;

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- 62 (3) inappropriate behavior or feelings under normal circum-63 stances:
  - (4) a pervasive mood of unhappiness or depression; and
  - (5) the persistence of physical symptoms of fear associated with personal, family, or school problems.

"Mental retardation", significant sub-average general intellec-68 tual functioning existing concurrently with deficits in adaptive behavior and manifested during the developmental period that adversely affects a child's functioning in school, family, and community settings

"Multi-Agency Hearing (MAH)", an administrative hearing 73 triggered by the filing of a complaint by or on behalf of a child with complex needs and presided over by a hearing officer appointed by the executive office of health and human services. 76 The hearing shall be conducted subject to the rules outlined herein and any executive office of health and human services regulations promulgated pursuant to subsections (e), (f), (g) and (h).

"Multi-agency team (MAT)", geographically-based teams 80 established by the executive office of health and human services pursuant to section (b) and composed of representatives of 2 or 82 more Covered Agencies meeting regularly to provide coordinated services to children requiring services from more than one covered agency.

"Multiple disability", the co-occurrence of the disabilities 86 defined in this section, such as, but not limited to, mental retardation and emotional disturbance or mental illness and substance abuse, the combination of which adversely affects a child's functioning to the extent that the child's service needs cannot be met by attributing the functional impairment to a single diagnosis or condition.

- (b) The executive office of health and human services shall 93 establish multi-agency teams (MAT) and promulgate rules and 94 regulations consistent with the provisions of this section for their composition, procedures, responsibilities and powers. Any person may refer a child with complex needs to the appropriate MAT.
- (c) Any covered agency that conducts an intake assessment, eligibility determination, or other assessment of behavioral health needs of children shall provide or refer the child for a diagnostic 100 assessment sufficient to determine whether the child is a child

with complex needs. The covered agency shall notify the child and the parents or guardian of the results of the diagnostic assessment and, if the child is identified as a child with complex needs, the covered agency shall inform the child and the parent or guardian that they may request referral to an MAT for a comprehensive determination of needs and the development and implementation of a MAT service plan.

- (d) (1)Any participant in a MAT proceeding concerning a child with complex needs not involving a local educational agency which a comprehensive review by the MAT has not resulted in a decision agreeable to all participants may request either: (i) a multi-agency hearing (MAH); or (ii) that the executive office of health and human services agency commissioners resolve the dispute at the next meeting of such commissioners following at least 10 days after the written request for action by such commissioners. If no resolution of the problem is produced at such meeting of the commissioners or if the resolution reached is not satisfactory to a child seeking services or his parents, any participant in the MAT proceeding may initiate a MAH.
- 120 (2) If a MAT proceeding concerning a child with complex 121 needs which failed to reach a solution was one in which a local 122 educational agency was involved and if the local educational 123 agency is a party to the disagreement, any party to the proceeding 124 may proceed either: (i) pursuant to Section 3 of Chapter 71; or 125 (ii) to request a MAH pursuant to the provisions hereof.
- 126 (3) In either case, the moving party shall not be subject to a 127 requirement of exhaustion of remedies as a condition to invoking 128 the remedy chosen, except that a party to a MAT proceeding shall 129 not invoke the MAH procedure herein provided for until that MAT 130 procedure has failed to produce a solution acceptable to all parties 131 within 45 days of the first date such problem was considered by 132 the MAT.
- 133 (e) The executive office of health and human services shall, 134 following a reasonable period for comment by the covered agen-135 cies, adopt regulations consistent with the following to govern the 136 MAH for children with complex needs.
- 137 (f) A MAH shall be initiated by a complaint filed by or on 138 behalf of a child with complex needs. Such complaint shall 139 describe succinctly:

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- 140 (1) the facts supporting the petitioner's eligibility to request a 141
- 142 (2) one or more permissible grounds for the complaint;
- 143 (3) the parties necessary for a resolution of the problem; and
- 144 (4) the relief requested.
- 145 The complaint shall identify whether or not the problem 146 described has previously been reviewed by a MAT and whether it included all the parties identified in the complaint as necessary to 148 a resolution of the problem.
- (g) A child, or the child's parent or guardian, or a covered 150 agency acting on behalf of a child may file a complaint alleging any of the following matters:
  - (1) failure of a covered agency to find an individual eligible for services:
    - (2) failure of a covered agency to provide services to an individual it has found eligible for its services;
- (3) failure of covered agency to comply with controlling 156 157 statutes, regulations, policies, guidelines or any other 158 written procedure or unwritten, but established practice that governs the actions of that Agency; 159
  - (4) the decision of a covered agency to suspend, reduce or terminate services, or the actions of the covered agency that have the effect of doing so;
- 163 (5) the decision of a covered agency that determines case coor-164 dination allocation and assignment among covered agen-165 cies;
- 166 (6) a challenge to the identification by a covered agency of the least restrictive setting; 167
  - (7) a challenge to a developed plan for the delivery of services by one or more covered agency; or
  - (8) a challenge to the decision of one or more covered agency regarding the rights of a child/parent/guardian with respect to the child's care and services.
- (h) If the problem described in the complaint has not previously 173 174 been reviewed by a MAT, the executive office of health and 175 human services shall appoint a mediator, as described in subsec-176 tion (i) who shall summon the child or the child's representative and the other parties identified in the complaint to a mediation 177 178 meeting to be held on not less than 10 days prior advance notice 179 or more than 20 days from the filing of the complaint.

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- 180 (i) Within 5 days of the filing of the complaint or 5 days after 181 the failure of mediation pursuant to subsection (h) the executive 182 office of health and human services shall assign a hearing officer. 183 The hearing officer shall fix a date on not less than 10 days and 184 not more than 20 days prior advance notice for a pre-hearing con-185 ference. At least 5 business days before such conference each 186 party, other than the complainant, shall deliver to all participants a written response to the complaint, and all parties shall deliver lists 188 of their principal witnesses and all covered agencies shall make 189 available to the other parties all documents relevant to the issues 190 raised by the complaint. The hearing officer may limit the issues 191 to be heard at the MAH and may make other rulings reasonably 192 designed to expedite and facilitate the MAH, including rulings on production of documents. Upon agreement of the parties, the hearing officer may conduct an informal hearing. 194
- 195 (j) MAH hearing officers and mediators shall meet all the following qualifications.
  - (1) The individual has graduated from a law school accredited by the Commonwealth of Massachusetts or the American Bar Association;
  - (2) The individual is a United States or naturalized citizen:
  - (3) The individual has successfully completed an approved, basic mediation training of at least thirty hours and has met at least one of the following criteria: (i) has at least 1 year of professional experience as a mediator; (ii) is accountable to a dispute resolution organization which has been in existence for at least 3 years; or (iii) has been appointed to mediate by a judicial or governmental body; and
- 208 (4) The individual has had training or experience in the field of behavioral health.
- 210 (k) Absent good cause, the MAH shall be scheduled to com-211 mence within 10 days of the pre-hearing conference.
- 212 (1) The hearing officer is empowered to:
  - (1) issue subpoenas;
- 214 (2) place witnesses under oath;
- 215 (3) accept into the record and rule upon the acceptability of evidence. Formal rules of evidence shall not be followed, but the parties shall limit reliance on hearsay as proof of critical issues to be resolved;

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- 219 (4) order initial or additional evaluations of the person whose 220 service needs are in question. Such evaluations shall be sub-221 ject to the provisions hereof regarding confidentiality;
- 222 (5) issue such urgently needed interim orders for provision of 223 or continuation of agency services as may be necessary for 224 the health and safety of the child involved in the pro-225 ceeding. Such orders shall remain in place, unless modified 226 by the Hearing Officer until the final resolution of the MAH 227 proceeding;
- 228 (6) dismiss a party, if it clearly appears such party is not necessary to a resolution of the problem;
  - (7) join a covered agency or a local educational agency if in the judgment of the hearing officer such agency is likely to be necessary to the resolution of the problem;
    - (8) maintain jurisdiction for the purposes of implementation or modification of an order; and
  - (9) issue such other rulings as are appropriate to ensuring a full, fair and orderly hearing.
- 237 (m) In addition to the powers of the MAH hearing officer 238 described in subsection (l), the MAH hearing officer has the 239 authority:
  - (1) to order a covered agency to fund or provide any service or take any other action authorized by or consistent with the statutes, regulations, policies, guidelines or any other written procedure or unwritten, but established practice that governs the actions of that Agency;
  - (2) to order a Covered Agency to cease from any actions occurring in the case that are not consistent with the statutes, regulations, policies, guidelines, written procedure or any other unwritten, but established, practice that governs the actions of that Agency;
  - (3) to designate that a Covered Agency assume primary or ancillary responsibility for the coordination of service delivery for the child who is the subject of the Complaint and to require a Covered Agency participate in planning and implementation of service delivery;
  - (4) to issue orders recognizing or clarifying the various rights and/or responsibilities, consistent with any provision of state or federal law, of any of the parties to the case, including the child himself;

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- 259 (5) to keep a case under jurisdiction/order a Covered Agency to 260 report back to the Hearing Officer on progress/continue a 261 case;
- (6) to order other relief necessary to ensure the health andsafety of the child.
- 264 (n) The hearing officer, after hearing from the parties, will 265 identify the issues to be addressed in an evaluation.
  - (1) The purpose of the evaluation is to provide information to the hearing officer and the parties to properly conduct the MAH and/or to identify, develop and provide appropriate services for the child;
  - (2) The evaluation may be of the child himself, of programs or services being provided to or considered for the child, of the practices or activities of a covered agency as they relate to the particular situation, or of any other feature of the case for which the hearing officer determines that a professional assessment would be beneficial;
  - (3) The evaluation of a child may be conducted only with the permission of parent or guardian of a minor child or, when appropriate of the youth, or of an individual age 18 or older;
  - (4) Payment for the evaluation shall be made by a covered agency, as determined by the hearing officer. Before seeking such funding, the parties must first identify and exhaust available insurance or other entitlements for funding the evaluation;
- 284 (5) The evaluation will be available, upon completion, to all parties to the MAH;
  - (6) The evaluator must be a certified and licensed professional and must use accepted clinical tools;
  - (7) The evaluator may venture his or her opinion, but may not be relied upon to answer questions of legal interpretation;
  - (8) The evaluation may not be used without the consent of the parent or guardian, or child over age 18, for purposes beyond the MAH proceeding.
- 293 (o) All proceedings and all evaluations produced pursuant to 294 subsection (l) (4) or pursuant to subsection (c) shall be confidential to protect the privacy interests of the child. The records of the 296 proceedings, evaluations and decisions shall be redacted to preserve confidentiality.

- 298 (p) There shall be an audio-record preserved of the MAH in a 299 manner which permits prompt preparation of a transcript.
- (q) Parties may agree to an informal hearing. Informal hearings 301 shall be conducted without audio-record of proceedings, but each 302 party to the hearing shall be obligated to deliver to the hearing 303 officer by the close of the MAH a written statement of such 304 party's best offer on the issues in the hearing. Within 10 days 305 following the conclusion of the informal MAH, the hearing officer 306 shall render a decision. The decision of the hearing officer shall 307 be final without right of appeal.
- 308 (r) Within 20 days following the close of the evidentiary phase 309 of the MAH, the hearing officer shall render a decision. Such 310 decision shall state:
- 311 (1) the services, if any, to be provided with some reasonable 312 parameters fixing duration of such services;
- (2) the agencies' relative responsibilities for providing and 313 314 paying for same;
- 315 (3) the basic findings of fact upon which such rulings are 316 based:
- 317 (4) the legal authority for the ruling.
- 318 The decision of the hearing officer is the final decision of the 319 executive office of health and human services.
- 320 (s) Within 20 days of the hearing officer's decision, any party 321 to the MAH adversely affected by the decision may serve notice 322 of appeal of such decision to the Superior Court of Suffolk County or the Superior Court of the county in which the custodial parent 323 324 of the child involved in the hearing resides. While the appeal is 325 pending, each covered agency which is a participant in the MAH 326 shall continue to provide services at the same level and character
- as the same were being provided when the appeal was initiated.
- 328 Also, the hearing officer shall retain jurisdiction to issue new or
- 329 modifications of existing interim protective orders pursuant to 330 section (1) (5).
- 331 (t) The grounds for appeal of a MAH decision shall be limited 332 to the following:
- 333 (1) the decision of the hearing officer is arbitrary, capricious, or 334 not supported by any substantial evidence; or
- 335 (2) the decision of the hearing officer is contrary to law.

- 336 (u) An appeal of a MAH decision shall be conducted in accor-337 dance with chapter 30A, section 14. Notwithstanding any general or special law to the contrary, interim service orders issued by the hearing officer pursuant to subsection (1) (5) or subsection (m) shall remain in force until the appeal is resolved.
- (v) In event a decision of a hearing officer in a MAH pro-342 ceeding has become or is final whether by reason of its being an order which pursuant section (1)(5) is non-appealable prior to the ultimate resolution of the MAH proceeding, by reason of no 344 345 appeal being taken, or by reason of being affirmed on appeal, any 346 party may request that a Superior Court to which a final decision 347 in such proceeding might be appealed enforce same by decree of 348 contempt or other decree available to such court for enforcement 349 of its own orders.
- (w) The holdings of the MAH hearing officer in a formal or 350 351 informal proceeding are binding upon the parties to that pro-352 ceeding. The holdings of the MAH hearing officer in a formal proceeding have precedential value for all subsequent MAH pro-354 ceedings. The holdings of the MAH hearing officer in a particular 355 formal proceeding have precedential value in all subsequent 356 administrative proceedings undertaken pursuant to legal authority 357 of the covered agencies and such holdings have instructive value 358 to the general course of conduct of covered agencies. The written 359 decisions of the MAH hearing officer shall be maintained in the 360 offices of EOHHS and shall be available, in a form which protects 361 the identity of all parties, free of charge, to the public upon 362 request. The decisions, similarly redacted, shall also be posted on 363 the executive office of health and human services' website in an 364 easily searchable fashion.
- (x) The procedures described herein are voluntary and are not 365 366 in derogation of any rights to hearing or appeal that a child may 367 otherwise have under state or federal law or regulation.
  - 1 SECTION 5. Section 2 of chapter 15D of the General Laws is
  - hereby amended by inserting after the first paragraph the
  - following new paragraph:—
  - The department shall:— 4
  - 5 (1) provide behavioral health consultation services in early
  - education and care programs for children in the common-

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wealth. Preference shall be given to those services designed to limit the number of expulsions and suspensions from these programs. The department shall issue a report, at least annually not later than February 15 of each year, estimating the number of pre-school suspensions and expulsions that occur each year in the commonwealth, the relative frequency of each type of mental illness or behavioral issues among children receiving programs or services from the department, a breakdown of the race and ethnicity of the children served, the capacity of the existing early education and care system to provide such behavioral health services, and an analysis of the most effective intervention and prevention strategies. The report shall be provided, along with recommendations for legislative or regulatory changes, including strategies to improve the delivery of comprehensive services and to improve collaboration and linkages between and among early education and care and human services providers, to the secretary of the executive office of health and human services, the secretary of administration and finance, the senate president, the speaker of the house, the chairs of the house and senate ways and means committees and the house and senate chairs of the joint committee on education.

29 (2) The department may work with the children's behavioral 30 health research and evaluation council, created by Section 1, 31 and contractors whom the council selects, to provide the 32 department with technical assistance related to its duties.

SECTION 6. Section 1 of chapter 19 of the General Laws is hereby amended by inserting after the last paragraph the following paragraph:—

The department of mental health shall be the leading voice and authority in the design of the commonwealth's behavioral health services for children.

7 (a) To achieve this goal, the department of social services, the 8 department of youth services, the department of public health, the 9 department of mental retardation, the department of education, the 10 department of early education and care and the office of Medicaid 11 shall not make any decision substantially affecting the financing, 12 operation or regulation of, or contracts pertaining to, the provision

of behavioral health services to children in the commonwealth until it has consulted with the department of mental health, and received from the commissioner of mental health a report commenting on the decision, which the agency seeking such consultation shall take into consideration before any such final decision is made.

- 19 (b) The commissioner of mental health shall have 15 business 20 days from the date of notice is given regarding the proposed deci-21 sion to issue such report.
- 22 (c) If the agency seeking consultation disagrees with the com-23 ments of the commissioner of mental health, it shall inform the 24 secretary of health and human services of the disagreement and 25 provide the secretary a reasonable opportunity to mediate and 26 resolve said disagreements.
- 27 (d) The department of mental health shall publish on a regular 28 basis, but no less than annually, a report on the state of children's 29 behavioral health in the commonwealth, documenting in narrative 30 and statistical formats the demand, services delivered, cost of 31 services, and service gaps for children across state agencies, and 32 the specific measures that, in the judgment of the department of 33 mental health, are necessary and appropriate to fill such gaps. In 34 its report, the department of mental health shall describe the evidence-based research that has occurred during the report year to 36 determine the effectiveness of the services delivered.

SECTION 7. Chapter 29 of the General Laws is hereby amended by inserting after section 2NNN the following section:—
Section 2000. There shall be established and set up on the books of the Commonwealth a separate fund, consisting of monies appropriated to the fund by the general court, known as the Interim Residential Placement Fund. The department of mental health shall use this fund to expedite the discharge of children and adolescents with behavioral health needs from inpatient to residential or community-based settings.

10 (a) Any child enrolled in the MassHealth program who is also a 11 client of another state agency within the executive office of health 12 and human services, and who has been determined no longer to 13 need an inpatient level of service by both the inpatient facility and 14 the relevant utilization review team, may be eligible to access said 15 funds.

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- 16 (b) Funds may be used to pay for up to 30 days of interim resi-17 dential, step-down or community-based services for an individual 18 child.
- 19 (c) The department of mental health shall enter into such interagency agreements as are necessary to carry out the purposes of 20 this section, including such agreements necessary to maximize federal reimbursement for children eligible for MassHealth 23 services.
- 24 (d) The department of mental health shall within the 30 day 25 time period utilize the multi-agency teams set forth in section 3, or similar previously existing interagency groups, to develop a permanent treatment plan. The treatment plan shall specifically 27 assign case management and funding responsibilities among relevant state agencies and their contractors, including but not limited 30 to, the office of Medicaid, the department of mental health, the department of social services, the department of mental retarda-32 tion, the department of youth services and the department of 33 public health.
- 34 (e) Where relevant to the child or adolescent's permanent treatment plan, the department shall request participation from the appropriate local education authority. In developing the treatment plan, the multi agency team may propose a financial contribution 38 from the local education authority. This proposal shall be admis-39 sible evidence in any special education hearing or proceeding arising under the provision of Chapter 71B.

SECTION 8. Section 22 of chapter 32A of the General Laws is 2 hereby amended by striking out subsection (a) and inserting in place thereof the following subsection:—

(a) The commission shall provide to any active or retired employee of the commonwealth, who is insured under the group insurance commission, coverage on a nondiscriminatory basis for the diagnosis and treatment of any mental disorders, as described in the most recent edition of the Diagnostic and Statistical Manual of the American Psychiatric Association, referred to in this section as "the DSM" or the most recent edition of the International Classification of Diseases and Related Health Problems, hereinafter referred to as "the ICD".

SECTION 9. Said section 22 of said chapter 32A is hereby further amended by striking out subsection (c) and inserting in place thereof the following subsection:—

4 (c) In addition to the coverage established pursuant to this section, any such health plan shall also provide coverage on a 6 non-discriminatory basis for children and adolescents up to the 7 age of 21 for the diagnosis and treatment of any mental disorders, 8 as described in the most recent edition of the Diagnostic Classification of Mental Health and Developmental Disorders of Infancy 10 and Early Childhood, Diagnostic and Statistical Manual of the 11 American Psychiatric Association, referred to in this section as 12 "the DSM" or the most recent edition of the International Classification of Diseases and Related Health Problems, hereinafter 14 referred to as "the ICD".

1 SECTION 10. Said section 22 of said chapter 32A is hereby 2 further amended by striking out subsection (e).

SECTION 11. Said section 22 of said chapter 32A is hereby further amended by striking out subsection (g) and inserting in place thereof the following:—

4 (g)(1) The coverage authorized pursuant to this section shall 5 consist of a range of inpatient, intermediate, and outpatient serv-6 ices that shall permit medically necessary and active and non-cus-7 todial treatment for said mental disorders to take place in the least 8 restrictive clinically appropriate setting and for children and ado-9 lescents under the age of 19, shall include any and all collateral 10 services.

12 (2) For purposes of this section, inpatient services may be provided in a general hospital licensed to provide such services, in a
13 facility under the direction and supervision of the department of
14 mental health, in a private mental hospital licensed by the depart15 ment of mental health, or in a substance abuse facility licensed by
16 the department of public health. Intermediate services for behav17 ioral health needs shall be provided along a continuum that is suf18 ficient to respond to members' behavioral health needs in a
19 manner that is equivalent to the continuum of services provided
20 for physical health needs. In order to achieve said equivalency,
21 the continuum of intermediate services shall be of sufficient

- 22 extent and variety to address the complex needs of children with
- 23 behavioral health needs. Intermediate services shall include, but
- 24 not be limited to, Level III community-based detoxification, acute
- 25 residential treatment, partial hospitalization, day treatment and
- 26 crisis stabilization licensed or approved by the department of
- 27 public health or the department of mental health. Outpatient serv-
- 28 ices may be provided in a licensed hospital, a mental health or
- 29 substance abuse clinic licensed by the department of public health,
- 30 a public community mental health center, a professional office, or
- 31 home-based services, provided, however, services delivered in
- 32 such offices or settings are rendered by a licensed mental health
- 33 professional acting within the scope of his license.
- 1 SECTION 12. Subsection (i) of said section 22 of said chapter
- 2 32A is hereby further amended by adding after the last paragraph,
- 3 the following new paragraph:—
- For purposes of this section, "collateral services" shall mean
- 5 any and all consultation by a licensed mental health professional
- 6 with parties determined by the licensed mental health professional
- 7 to be relevant or necessary to the treatment of a child or adoles-
- 8 cent under age 19 in order to make a diagnosis, identify and plan
- 9 for needed services, coordinate and implement a treatment plan,
- 10 review progress, and revise and implement the treatment plan as
- 11 needed to ensure appropriate care.
- SECTION 13. Chapter 71 of the General Laws is hereby amended by striking section 53 and inserting in place thereof the
- 3 following:—
- 4 Section 53. The school committee shall appoint school physi-
- 5 cians; nurse practitioners and registered nurses with the depart-
- 6 ment of education school nurse licensure, shall assign them to the
- 7 public schools within its jurisdiction, shall provide them with all
- 8 the proper facilities for the performance of their duties, and shall
- 9 assign one or more physicians or nurse practitioners operating
- 10 under the direction of the physician to the examination of children
- 11 who apply for health certificates required by section eighty-seven
- 12 of chapter one hundred forty-nine, but in cities where the medical
- 13 inspection hereinafter prescribed is substantially provided by the
- 14 board of health, said board shall appoint and assign the school

- 15 physicians; nurse practitioners and registered nurses with depart-
- 16 ment of education school nurse licensure, provided however that
- 17 school districts must meet minimum staffing requirements of
- 18 school physicians; nurse practitioners and registered nurses with
- 19 department of education school nurse licensure established by the
- 20 Department of Public Health and that each school with five hun-
- 21 dred or more students shall be assigned at minimum one full-time
- 22 physician, nurse practitioner or registered nurse with department
- 23 of education school nurse licensure.
- 1 SECTION 14. Clause (b) of subsection 2 of section 9A of
- 2 chapter 118E of the General Laws is hereby amended by striking
- 3 out the figure "18" and inserting in place thereof the following
- 4 figure:— 20.
- 1 SECTION 15. Clause (c) of subsection 2 of section 9A of
- 2 chapter 118E of the General Laws is hereby amended by striking
- 3 out the figure "18" and inserting in place thereof the following
- 4 figure:— 20.
- 1 SECTION 16. Clause (d) of subsection 2 of section 9A of
- 2 chapter 118E of the General Laws is hereby amended by striking
- 3 out the figure "19" and inserting in place thereof the figure:—21.
- 1 SECTION 17. Chapter 118E of the General Laws is hereby
- 2 amended by inserting after section 10F, the following new
- 3 section:—
- Section 10G. (a) The division shall provide coverage for the
- 5 cost of any and all collateral mental health services to children
- 6 and adolescent members under the age of 19 to be performed by a
- 7 licensed mental health professional. Nothing contained in this
- 8 section shall be construed to abrogate any obligation to provide
- 9 coverage for mental health services pursuant to any law or regula-
- 10 tion of the commonwealth or the United States or under the terms
- 11 or provisions of any policy, contract, or certificate. For the pur-
- 12 poses of this section, "collateral services" shall mean any and all
- 13 consultation by a licensed mental health professional with parties
- 14 determined by said licensed mental health professional to be rele-
- 15 vant or necessary to the treatment of a child or adolescent under

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16 age 19 in order to make a diagnosis, identify and plan for needed 17 services, coordinate and implement a treatment plan, review 18 progress, and revise and implement the treatment plan as needed 19 to ensure appropriate care.

20 (b) For purposes of this section, "licensed mental health professional" shall mean a licensed physician who specializes in the 22 practice of psychiatry, a licensed psychologist, a licensed independent clinical social worker, a licensed mental health counselor, a 24 licensed educational psychologist or a licensed nurse mental health clinical specialist.

SECTION 18. Subsection 1 of section 16C of chapter 118E of the General Laws is hereby amended by striking out the figure "18" and inserting in place thereof the figure:— 20.

SECTION 19. Section 47B of chapter 175 of the General Laws is hereby amended by striking out subsection (a) and inserting in place thereof the following subsection:—

(a) Any individual policy of accident and sickness insurance issued pursuant to section 108, which provides hospital expense and surgical expense insurance, and any group blanket or general policy of accident and sickness insurance issued pursuant to section 110, which provides hospital expense and surgical expense insurance, which is issued or renewed within or without the commonwealth, shall provide mental health benefits on a nondiscriminatory basis to residents of the commonwealth and to all policyholders having a principal place of employment in the commonwealth for the diagnosis and treatment of any mental disorders, as described in the most recent edition of the Diagnostic and Statistical Manual of the American Psychiatric Association, referred to in this section as "the DSM" or the most recent edition of the International Classification of Diseases and Related Health Problems, hereinafter referred to as "the ICD".

SECTION 20. Said section 47B of said chapter 175 is hereby further amended by striking out subsection (c) and inserting in place thereof the following subsection:—

- 4 (c) In addition to the mental health benefits established pur-5 suant to this section, any such policy shall also provide benefits
  - suant to this section, any such policy shan also provide benefits
- 6 on a non-discriminatory basis for children and adolescents up to
- 7 the age of 21 for the diagnosis and treatment of any mental disor-
- 8 ders, as described in the most recent edition of the Diagnostic
- 9 Classification of Mental Health and Developmental Disorders of
- 10 Infancy and Early Childhood, the Diagnostic and Statistical
- 11 Manual of the American Psychiatric Association, referred to in
- 12 this section as "the DSM" or the most recent edition of the Inter-
- 13 national Classification of Diseases and Related Health Problems,
- 14 hereinafter referred to as "the ICD".
- 1 SECTION 21. Said section 47B of said chapter 175 is hereby 2 further amended by striking out subsection (e).
- SECTION 22. Said section 47B of said chapter 175 is hereby further amended by striking out subsection (g) and inserting in place thereof the following:—
- (g)(1) The coverage authorized pursuant to this section shall
- 5 consist of a range of inpatient, intermediate, and outpatient serv-
- 6 ices that shall permit medically necessary and active and non-cus-
- 7 todial treatment for said mental disorders to take place in the least
- 8 restrictive clinically appropriate setting and for children and ado-
- 9 lescents under the age of 19, shall include any and all collateral 10 services.
- 11 (2) For purposes of this section, inpatient services may be pro-
- 12 vided in a general hospital licensed to provide such services, in a
- 13 facility under the direction and supervision of the department of
- 14 mental health, in a private mental hospital licensed by the depart-
- 15 ment of mental health, or in a substance abuse facility licensed by
- 16 the department of public health. Intermediate services for behav-
- 17 ioral health needs shall be provided along a continuum that is suf-
- 18 ficient to respond to members' behavioral health needs in a
- 19 manner that is equivalent to the continuum of services provided
- 20 for physical health needs. In order to achieve said equivalency,
- 21 the continuum of intermediate services shall be of sufficient
- 22 extent and variety to address the complex needs of children with
- 23 behavioral health needs.

Intermediate services shall include, but not be limited to, Level III community-based detoxification, acute residential treatment, partial hospitalization, day treatment and crisis stabilization licensed or approved by the department of public health or the department of mental health. Outpatient services may be provided in a licensed hospital, a mental health or substance abuse clinic licensed by the department of public health, a public community mental health center, a professional office, or home-based services, provided, however, services delivered in such offices or settings are rendered by a licensed mental health professional acting within the scope of his license.

SECTION 23. Subsection (i) of said section 47B of said chapter 175 is hereby further amended by adding, after the last paragraph, the following:—

For the purposes of this section, "collateral services" shall mean any and all consultation by a licensed mental health professional with parties determined by said licensed mental health professional to be relevant or necessary to the treatment of a child or adolescent under age 19 in order to make a diagnosis, identify and plan for needed services, coordinate and implement a treatment plan, review progress, and revise and implement the treatment plan as needed to ensure appropriate care.

SECTION 24. Section 8A of chapter 176A of the General Laws is hereby amended by striking out subsection (a) and inserting in place thereof the following subsection:—

(a) Any contract between a subscriber and the corporation under an individual or group hospital service plan which is issued or renewed within or without the commonwealth shall provide mental health benefits on a non-discriminatory basis to residents of the commonwealth and to all individual subscribers and members and group members having a principal place of employment in the commonwealth for the diagnosis and treatment of any mental disorders, as described in the most recent edition of the Diagnostic and Statistical Manual of the American Psychiatric Association, referred to in this section as "the DSM" or the most recent

15 edition of the International Classification of Diseases and Related 16 Health Problems, hereinafter referred to as "the ICD".

- SECTION 25. Said section 8A of said chapter 176A is hereby further amended by striking out subsection (c) and inserting in place thereof the following subsection:—
- 4 (c) In addition to the mental health benefits established pursuant to this section, any such contract shall also provide benefits on a non-discriminatory basis for children and adolescents up to 7 the age of 21 for the diagnosis and treatment of any mental disorders, as described in the most recent edition of the Diagnostic 9 Classification of Mental Health and Developmental Disorders of 10 Infancy and Early Childhood, the Diagnostic and Statistical 11 Manual of the American Psychiatric Association, referred to in 12 this section as "the DSM" or the most recent edition of the International Classification of Diseases and Related Health Problems.
- 14 hereinafter referred to as "the ICD".
- SECTION 26. Said section 8A of said chapter 176A is hereby further amended by striking out subsection (e).
- SECTION 27. Said section 8A of said chapter 176A is hereby further amended by striking out subsection (g) and inserting in place thereof the following:—
- 4 (g)(1) The coverage authorized pursuant to this section shall 5 consist of a range of inpatient, intermediate, and outpatient services that shall permit medically necessary and active and non-custodial treatment for said mental disorders to take place in the 8 least restrictive clinically appropriate setting and for children 9 and adolescents under the age of 19, shall include any and all 0 collateral services.
- 12 (2) For purposes of this section, inpatient services may be provided in a general hospital licensed to provide such services, in a 13 facility under the direction and supervision of the department of 14 mental health, in a private mental hospital licensed by the depart-15 ment of mental health, or in a substance abuse facility licensed by 16 the department of public health. Intermediate services for behav-17 ioral health needs shall be provided along a continuum that is suf-18 ficient to respond to members' behavioral health needs in a

19 manner that is equivalent to the continuum of services provided

20 for physical health needs. In order to achieve said equivalency,

21 the continuum of intermediate services shall be of sufficient

22 extent and variety to address the complex needs of children with

23 behavioral health needs.

24 Intermediate services shall include, but not be limited to, Level

25 III community-based detoxification, acute residential treatment,

26 partial hospitalization, day treatment and crisis stabilization

27 licensed or approved by the department of public health or the

28 department of mental health. Outpatient services may be provided

29 in a licensed hospital, a mental health or substance abuse clinic

30 licensed by the department of public health, a public community

31 mental health center, a professional office, or home-based serv-

32 ices, provided, however, services delivered in such offices or set-

33 tings are rendered by a licensed mental health professional acting

34 within the scope of his license.

SECTION 28. Subsection (i) of said section 8A of said chapter 176A is hereby further amended by adding, after the last paragraph, the following new paragraph:—

For the purposes of this section, "collateral services" shall mean any and all consultation by a licensed mental health profes-

6 sional with parties determined by said licensed mental health pro-

7 fessional to be relevant or necessary to the treatment of a child or

8 adolescent under age 19 in order to make a diagnosis, identify and

9 plan for needed services, coordinate and implement a treatment

10 plan, review progress, and revise and implement the treatment

11 plan as needed to ensure appropriate care.

SECTION 29. Section 4A of chapter 176B of the General Laws is hereby amended by striking out subsection (a) and inserting in place thereof the following subsection:—

4 (a) Any subscription certificate under an individual or group 5 medical service agreement which is issued or renewed within or 6 without the commonwealth shall provide mental health benefits 7 on a non-discriminatory basis to residents of the commonwealth 8 and to all individual subscribers and members within the commonwealth and to all group members having a principal place of 10 employment in the commonwealth for the diagnosis and treatment

- 11 of any mental disorders, as described in the most recent edition of
- 12 the Diagnostic and Statistical Manual of the American Psychiatric
- 13 Association, referred to in this section as "the DSM" or the most
- 14 recent edition of the International Classification of Diseases and
- 15 Related Health Problems, hereinafter referred to as "the ICD".
- SECTION 30. Said section 4A of said chapter 176B is hereby further amended by striking out subsection (c) and inserting in place thereof the following subsection:—
- (c) In addition to the mental health benefits established pur-
- 5 suant to this section, any such subscription certificate shall also
- 6 provide benefits on a non-discriminatory basis for children and
- 7 adolescents up to the age of 21 for the diagnosis and treatment of
- 8 any mental disorders, as described in the most recent edition of
- 9 the Diagnostic Classification of Mental Health and Developmental
- 10 Disorders of Infancy and Early Childhood, the Diagnostic and Sta-
- 11 tistical Manual of the American Psychiatric Association, referred
- 12 to in this section as "the DSM" or the most recent edition of the
- 13 International Classification of Diseases and Related Health Prob-
- 14 lems, hereinafter referred to as "the ICD".
- SECTION 31. Said section 4A of said chapter 176B is hereby further amended by striking out subsection (e).
- SECTION 32. Said section 4A of said chapter 176B is hereby further amended by striking out subsection (g) and inserting in
- 3 place thereof the following:—
- (g)(1) The coverage authorized pursuant to this section shall
- 5 consist of a range of inpatient, intermediate, and outpatient serv-
- 6 ices that shall permit medically necessary and active and noncus-
- 7 todial treatment for said mental disorders to take place in the least
- 8 restrictive clinically appropriate setting and for children and ado-
- 9 lescents under the age of 19, shall include any and all collateral
- 10 services.
- 11 (2) For purposes of this section, inpatient services may be pro-
- 12 vided in a general hospital licensed to provide such services, in a
- 13 facility under the direction and supervision of the department of
- 14 mental health, in a private mental hospital licensed by the depart-
- 15 ment of mental health, or in a substance abuse facility licensed by

16 the department of public health. Intermediate services for behav-17 ioral health needs shall be provided along a continuum that is suf-18 ficient to respond to members' behavioral health needs in a 19 manner that is equivalent to the continuum of services provided 20 for physical health needs. In order to achieve said equivalency, the continuum of intermediate services shall be of sufficient 22 extent and variety to address the complex needs of children with behavioral health needs. Intermediate services shall include, but 24 not be limited to, Level III community-based detoxification, acute 25 residential treatment, partial hospitalization, day treatment and 26 crisis stabilization licensed or approved by the department of public health or the department of mental health. Outpatient serv-28 ices may be provided in a licensed hospital, a mental health or substance abuse clinic licensed by the department of public health, 30 a public community mental health center, a professional office, or 31 home-based services, provided, however, services delivered in 32 such offices or settings are rendered by a licensed mental health 33 professional acting within the scope of his license.

SECTION 33. Subsection (i) of said section 4A of said chapter 176B is hereby amended by adding, after the last paragraph, the following new paragraph:—

For the purposes of this section, "collateral services" shall mean any and all consultation by a licensed mental health professional with parties determined by said licensed mental health professional to be relevant or necessary to the treatment of a child or adolescent under age 19 in order to make a diagnosis, identify and plan for needed services, coordinate and implement a treatment plan, review progress, and revise and implement the treatment plan as needed to ensure appropriate care.

SECTION 34. Section 1 of chapter 176G of the General Laws is hereby amended by adding after the definition of "carrier" the following:—

"Carve out", a company organized under the laws of the commonwealth or organized under the laws of another state and qualified to do business in the commonwealth, that has entered into a contractual arrangement with a health maintenance organization to provide or arrange for the provision of behavioral health services 9 to voluntarily enrolled members of said health maintenance orga-10 nization.

- SECTION 35. Section 4M of chapter 176G of the General Laws is hereby amended by striking out subsection (a) and inserting in place thereof the following subsection:—
- inserting in place thereof the following subsection:—

  (a) A health maintenance contract issued or renewed within or without the commonwealth shall provide mental health benefits on a non-discriminatory basis to residents of the commonwealth and to all members or enrollees having a principal place of employment in the commonwealth for the diagnosis and treatment of any mental disorders, as described in the most recent edition of the Diagnostic and Statistical Manual of the American Psychiatric Association, referred to in this section as "the DSM" or the most recent edition of the International Classification of Diseases and
- SECTION 36. Said section 4M of said chapter 176G is hereby further amended by striking out subsection (c) and inserting in place thereof the following subsection:—

13 Related Health Problems, hereinafter referred to as "the ICD".

- place thereof the following subsection:—

  (c) In addition to the mental health benefits established pursuant to this section, any such health maintenance contract shall also provide benefits on a non-discriminatory basis for children and adolescents up to the age of 21 for the diagnosis and treatment of any mental disorders, as described in the most recent edition of the Diagnostic Classification of Mental Health and Developmental Disorders of Infancy and Early Childhood, the Diagnostic and Statistical Manual of the American Psychiatric Association, referred
- 12 to in this section as "the DSM" or the most recent edition of the
- 13 International Classification of Diseases and Related Health Prob-
- 14 lems, hereinafter referred to as "the ICD".
- SECTION 37. Said section 4M of said chapter 176G is hereby further amended by striking out subsection (e).
- SECTION 38. Said section 4M of said chapter 176G is hereby
- 2 further amended by striking out subsection (g) and inserting in
- 3 place thereof the following:—

4 (g)(1) The coverage authorized pursuant to this section shall 5 consist of a range of inpatient, intermediate, and outpatient serv-6 ices that shall permit medically necessary and active and noncus-7 todial treatment for said mental disorders to take place in the least 8 restrictive clinically appropriate setting and for children and 9 adolescents under the age of 19, shall include any and all collat-10 eral services.

11 (2) For purposes of this section, inpatient services may be 12 provided in a general hospital licensed to provide such services, in a facility under the direction and supervision of the department of 14 mental health, in a private mental hospital licensed by the depart-15 ment of mental health, or in a substance abuse facility licensed by 16 the department of public health. Intermediate services for behav-17 ioral health needs shall be provided along a continuum that is suf-18 ficient to respond to members' behavioral health needs in a manner that is equivalent to the continuum of services provided 20 for physical health needs. In order to achieve said equivalency, the continuum of intermediate services shall be of sufficient extent and variety to address the complex needs of children with 23 behavioral health needs.

Intermediate services shall include, but not be limited to, Level III community-based detoxification, acute residential treatment, partial hospitalization, day treatment and crisis stabilization licensed or approved by the department of public health or the department of mental health. Outpatient services may be provided in a licensed hospital, a mental health or substance abuse clinic licensed by the department of public health, a public community mental health center, a professional office, or home-based services, provided, however, services delivered in such offices or settings are rendered by a licensed mental health professional acting within the scope of his license.

SECTION 39. Said section 4M of said chapter 176G is hereby further amended by adding, after the last paragraph (i), the following new paragraph:—

For the purposes of this section, "collateral services" shall mean any and all consultation by a licensed mental health professional with parties determined by said licensed mental health professional to be relevant or necessary to the treatment of a child or

- 8 adolescent under age 19 in order to make a diagnosis, identify and
- 9 plan for needed services, coordinate and implement a treatment
- 10 plan, review progress, and revise and implement the treatment
- 11 plan as needed to ensure appropriate care.
- 1 SECTION 40. Section 10 of chapter 176G of the General Laws
- 2 is hereby amended by inserting after the phrase, "Every health
- 3 maintenance organization", every time it appears, the following
- 4 words:— and carve out.
- 1 SECTION 41. Chapter 176G of the General Laws is hereby
- 2 amended by inserting after section 29 the following new sec-
- 3 tions:—
- 4 Section 30. Any health maintenance organization for whom a
- 5 carve-out is administering behavioral and mental health services,
- 6 shall be responsible for the carve-out's failure to comply with the
- 7 requirements of said chapter 176G in the same manner as if the
- 8 health maintenance organization failed to comply with said provi-
- 9 sions.
- 1 SECTION 42. Chapter 176G of the General Laws is hereby
- 2 amended by inserting after section 30 the following section:—
- 3 Section 31. Any health maintenance organization for whom a
- 4 carve-out is administering behavioral and mental health services,
- 5 shall state on its enrollment card the name of the carve-out and its
- 6 telephone number to ensure coverage for such services.
- 1 SECTION 43. Chapter 176G of the General Laws is hereby
- 2 amended by adding the following section:—
- 3 Section 32. (a) A carve out shall provide to at least one adult
- 4 insured in each household upon enrollment, and to a prospective
- 5 insured upon request, the following information
- 6 (1) a statement that physician profiling information, so-called,
- 7 may be available from the Board of Registration in Medicine for
- 8 physicians licensed to practice in Massachusetts;
- 9 (2) a summary description of the process by which clinical
- 10 guidelines and utilization review criteria are developed;
- 11 (3) a notice to insured regarding emergency medical conditions
- 12 that states all of the following:

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- 13 (i) that insured have the opportunity to obtain health care serv-14 ices for an emergency medical condition, including the option of 15 calling the local pre-hospital emergency medical service system 16 by dialing the emergency telephone access number 911, or its local equivalent, whenever the insured is confronted with an 18 emergency medical condition which in the judgment of a prudent 19 layperson would require pre-hospital emergency services;
  - (ii) that no insured shall in any way be discouraged from using the local pre-hospital emergency medical service system, the 911 telephone number, or the local equivalent;
- (iii) that no insured will be denied coverage for medical and 24 transportation expenses incurred as a result of such emergency 25 medical condition; and
- (iv) if the carve out requires an insured to contact either the 27 carve out or its designee or the primary care physician of the 28 insured within 48 hours of receiving emergency services, that notification already given to the carve out, designee or primary 30 care physician by the attending emergency physician shall satisfy 31 that requirement.
- 32 (4) a statement that the Office of Patient Protection, as 33 described in chapter 1760 and regulations promulgate pursuant thereto is available to the insured or prospective insured. 34
  - (i) The information required by this section may be contained in the evidence of coverage and need not be provided in a separate document.
  - (ii) Every disclosure described in this section must contain the effective date, date of issue and, if applicable, expiration
  - (iii) Carve outs shall submit material changes to the disclosures required by this section to the Bureau at least 30 days before their effective dates.
  - (iv) Carve outs shall submit material changes to the disclosures required by to at least one adult insured in every household residing in Massachusetts at least once every two years.
  - (v) A carve out that provides specified services through a workers' compensation preferred provider arrangement shall be deemed to have met the requirements of this section if it has met the requirements of 211 CMR 112.00 and 452 CMR 6.00.

SECTION 44. Subsection (a) of Section 7 of chapter 1760 of the General Laws is hereby further amended by inserting after clause (6) the following new clause:—

4 (7) a statement that an insured has the right to request referral 5 assistance from a carrier if the insured, or his or her primary care 6 physician, has difficulty identifying services within the carrier's 7 network; that the carrier shall, upon request by the insured, 8 identify and confirm the availability of these services directly; and 9 that if necessary, the carrier must obtain services out-of-network if 10 they are unavailable from within the network.

SECTION 45. Subsection (b) of Section 7 of chapter 1760 of the General Laws is hereby further amended by inserting after clause (4) the following clause:—

4 (5) a report, submitted annually, that details the following: the number of times per year an insured seeks assistance from the carfrier in obtaining a referral for inpatient mental and behavioral health services; outpatient mental and behavioral health services; and for those inpatient and outpatient services obtained that are provided out-of-network due to their unavailability within the network. The reporting for each of these 3 categories must list adults and children separately. The reporting must also be further subdivided into regional totals, the geographic regions as defined by the department of mental health in accordance with 104 CMR 26.02.

SECTION 46. (a) Notwithstanding any general or special law to the contrary, the office of Medicaid shall convene a working group on the early identification of developmental, mental health, and substance abuse problems in the pediatric primary care setting. The working group shall include representatives from the pediatric, mental health, and substance abuse communities, as well as patient and child advocacy organizations.

8 (1) The working group shall review the office's current regula-9 tions regarding the early and periodic screening, diagnosis and 10 treatment program, and make recommendations for changes, as 11 appropriate, in the periodicity of said screenings, the recom-12 mended tools to be used for said screenings, and the appropriate 13 treatment protocols when screening reveals the need for further 14 treatment. The working group shall also make recommendations
 15 regarding training and education strategies for pediatric providers
 16 in the use of recommended screening tools.

(b) Notwithstanding any general or special law to the contrary, the office of Medicaid and the division of health care finance and policy shall develop one or more reimbursement rates and billing codes for use by pediatric providers conducting developmental, mental health, or substance abuse screenings. Said rates shall be reasonably calculated to cover the cost of screening tools, and the additional time commitment necessary to screen, score and interpret the results. Screenings shall be reimbursed separately from the standard office visit case rate for children enrolled in the MassHealth program. The office of Medicaid shall require that any managed care organization contracting with the state to provide services to children enrolled in the MassHealth program shall separately reimburse for such services.

SECTION 47. Notwithstanding any general or special law to the contrary, the department of education shall, no later than December 31, 2008, develop and pilot in no less than 10 school districts evaluation criteria and benchmarks for assessing the capacity of school districts and individual schools to address student behavioral health issues. The evaluation criteria and benchmarks shall facilitate a school districts ability to assess its current utilization, staffing, capacity and funding of behavioral health services, and shall allow for aggregation of data on a statewide level.

In the development of the evaluation criteria and benchmarks, the department shall engage public and private entities who are responsible for servicing these students. The evaluation criteria and benchmarks shall build upon existing research, programs and initiatives related to addressing behavioral health issues in the school setting. The evaluation criteria and benchmarks shall take into consideration, at a minimum, the following:

18 (a) School enrollment data, including the number of students 19 enrolled in special education programs with identified behavioral 20 health needs. To the extent possible, the evaluation criteria shall 21 assist schools in projecting the prevalence of behavioral health 22 concerns at the district and individual school level;

- 23 (b) The staffing available to address student behavioral health 24 concerns, including both dedicated school personnel and con-25 tracted personnel. The staffing assessment shall consider the edu-26 cation and qualifications of said personnel, their level of 27 experience, and their job titles or job classifications;
- 28 (c) The availability and utilization of school counseling serv-29 ices, and external referral resources available,
- 30 (d) The use of specific health, anti-bullying, anti-violence or 31 other curricula in the school designed to address behavioral health 32 concerns.
- The department shall serve as the lead agency for providing assistance to pilot districts in the use of the evaluation criteria and benchmarks. Agencies or other public entities that the department determines are necessary to assist in this effort shall provide such assistance.
- The department shall file any comprehensive report or strategy developed under this section with the joint committee on education, arts and humanities, the joint committee on mental health and substance abuse and the joint committee on children and families.
- SECTION 48. Notwithstanding any general or special law to the contrary, the MassHealth behavioral health contractor, in collaboration with the department of mental health and the department of education, shall develop a proposal for the provision of mental health consultative services to schools.
- The proposal, to the extent possible, shall adapt the Massachusetts Child Psychiatry Access Project. Consultative services available under this proposal shall include emergency triage, prevention, early intervention and classroom based approaches to mental health care, and shall provide for teacher and staff training, and parent support, in effective mental health identification and treatment strategies.